

Timothy J Mckinnon

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Introduction

To Whom It May Concern,

Thank you for the opportunity to present my credentials.

OVERVIEW

My long interest in exploration and mining can be linked to my ancestry (mother's side). My great grandfather, John Watt, was the first Australian Geologist to graduate from Sydney University, and his father "Charles Watt" was the Chief Government Chemist from 1883 and oversaw the first government assay laboratory. John Watt was also the government appointed geologist on Australia's first scientific expedition of the interior, the "Horn Expedition" in 1894. Charles' great grandfather was James Watt who is accredited with inventing the steam engine in 1781 and contributing significantly to the industrial revolution.

I began my working life as an apprentice aircraft engineer for a company operating passenger turbo-prop aircraft in NSW in 1977 after leaving school. I completed the apprenticeship in 1981, graduating as a multi-category aircraft engineer, and left the industry for exploring the east coast of Australia. I began field prospecting for Tin in North Queensland in 1982. I formed the Mt Hedley Mining Company at the age of 25 and produced tin concentrate from alluvial source, selling directly to a Tin Smelter. The tin price collapsed in 1985 making it uneconomic and I returned to aircraft engineering. I moved to Western Australia and joined a fleet operator as Chief Engineer, eventually starting my own aircraft maintenance company "Abrolhos Air" servicing a variety of aircraft and importing and assembling agricultural aircraft.

My interest in mining returned and in 2012 and I acquired a former gold mine in NSW that had not been fully developed.

Through the newswire business I have built a personal network of mining and government relationships, as the newswire assists many Australian resource companies deliver their news to investors. Most of this network is affiliated with public companies trading on the Australian Stock Exchange. This network of government and industry has provided me with the knowledge to develop the gold resource in NSW.

Since the formation of REVOLUTION METALS I have presented the project at Government Forums and have developed strong contacts within the NSW Government that are supportive of the project and produced our "Investment Summary" endorsed by the NSW Government. Also through this network I have added well known and talented board members to REVOLUTION METALS who have extensive experience in finance and mining in Australia and offshore.

OBJECTIVE

My current news business generating revenue is supporting the Gold Exploration activities of REVOLUTION METALS LTD, a public company that was formed to develop the gold resources at the tenements in NSW. Recently the amount of expenditure to progress the resource to a mining operation is out of the capability of my own ability to meet the costs of development.

It is now time that the company REVOLUTION METALS raise funds to continue on the work that has been accomplished over the last 5 years of exploration and analysis. An Information Memorandum was issued this year to raise \$860,000 for 19.9% of the company to provide the funds required to extend the resource to over one million ounces of gold "in the ground".

A trial mining operation "bulk sample" will provide early cash flow and allow the company to grow using revenue generated by gold sales.

Yours faithfully

Timothy J Mckinnon

Experience

CHIEF EXECUTIVE OFFICER/OWNER | ABN NEWSWIRE | AUGUST 2005 – PRESENT (11 YEARS)

- ABN IR (ABN Newswire)
- Dates Apr 2012 – Present
- Location Greater New York City Area
- Connecting world class assets with capital using technology, the internet, social networks, networking events and corporate financial communication systems to provide the best access for investors to connect with qualified opportunities worldwide.
- ABN Newswire is the leading Pan Asian and Global Business Newswire offering companies global distribution of Press Release and Company Announcements and an electronic network for broadcasting important corporate information, video and multimedia, to local and foreign media, investors, analysts and financial institutions..
- Today, ABN Newswire is the globally recognised press release distributor for simplified and traditional Chinese, Korean and Japanese, Arabic, German, Spanish, French, Portuguese, Thai and Indonesian as well as English.

CHIEF EXECUTIVE OFFICER/OWNER | REVOLUTION METALS | SEPTEMBER 2012 – PRESENT (4 YEARS)

- Chairman & CEO
- Company Name Revolution Metals Limited
- Dates Nov 2012 – Present
- Location Sydney, Australia
- Exploration and Assessment of Gold Resources in the North East of NSW.
- Technical development of historical Gold deposit to apply modern geophysical and geotechnical expertise with the object of delineating NSW's next major Gold discovery.
- A JORC compliant resource of 571,000 ounces of gold was obtained in June 2015.
- The company is progressing toward a bulk trial mining phase..

DIRECTOR/OWNER | ECOMM PTY LTD | JANUARY 1992 – AUGUST 2005 (13 YEARS)

- Implementation of advanced internet solutions for electronic retail platforms. ecommerce systems and transaction gateways for payments and inventory control.
- Provide electronic solutions to business problems using advanced internet technologies

CHIEF TECHNICAL OFFICER | SPIKE NETWORKS LTD | 2000 - 2001 (1 YEAR)

- Provide project and team management in Australia and Japan. Deploy solutions for Japanese corporates.
- Oversee technical operations and software design.
- Large scale rollout of multilingual systems, including Toyota, Vodafone.
- Localization of digital assets in Japan.

CHIEF TECHNICAL OFFICER | BUY.COM | 1999 – 2000 (1 YEAR)

- Secure all IP from the USA joint venture with NewsCorp. Deploy the electronic retailer in Australia

SOFTWARE DESIGNER | SOLUTION 6 LTD | 1998 – 1999 (1 YEAR)

- Design and construct test harnesses and database automation for Practice Management Accounting software

DIRECTOR/OWNER | ABROLHOS AIR PTY LTD | 1996 - 1998 (2 YEARS)

- Service and overhaul of regional light aircraft, including engine, airframe, radio and instrument.

CHIEF ENGINEER | SHINE AVIATION | 1988 – 1996 (8 YEARS)

- Manage a fleet of passenger aircraft and training aircraft for a regional operator

OWNER | MT HEDLEY MINING | 1983 – 1985 (2 YEARS)

- Contracting to Shell Metals as field geologist assistant. Identify and mine tin deposits in Nth Queensland
- Produced and sold first 100 lb Tin concentrate in 1984

OWNER | THE STUDIO | 1981 – 1982 (2 YEARS)

- Provide recording studio services to working musicians in Sydney

APPRENTICE | EAST WEST AIRLINES | 1977 – 1981 (4 YEARS)

- Obtain trade certification as Aircraft Maintenance Engineer (all categories)

STUDENT | BARKER COLLEGE | 1968 – 1976 (8 YEARS)

CONFIDENTIAL

Skills & Abilities

- STRONG NETWORK OF CEOs AND DIRECTORS OF PUBLIC COMPANIES
- CLOSE WORKING RELATIONSHIP WITH KEY NSW GOVERNMENT DEPARTMENTS
- STRONG BUSINESS FOCUS
- DEEP TECHNICAL UNDERSTANDING
- EXCELLENT COMMUNICATION SKILLS – WRITTEN AND IN PERSON
- STRONG TEAM BUILDING, MANAGEMENT AND ACCOUNTABILITY
- LONG HISTORY OF CAPITAL MARKETS INVOLVEMENT
- SMALL SCALE MINING EXPERIENCE (TIN (Sn) 1983-1985)
- ENGINEERING SKILLS – LICENSED AIRCRAFT ENGINEER (SINCE 1981)
- PREVIOUSLY OWNED AIRCRAFT MAINTENANCE FACILITY (SOLD IN 1998)
- RAPID EXECUTION OF BUSINESS PLAN FROM START-UP TO ENTERPRISE
- NOT AFRAID OF HARD WORK OR HARD CONDITIONS
- STRONG CULTURAL AWARENESS AND EXPERIENCE WITH ASIA, INDIA, CANADA, USA and CHINA
- STRONG UNDERSTANDING OF THE FINANCIAL MARKETS AND REGULATORY ENVIRONMENT
- STRONG UNDERSTANDING OF PUBLIC COMPANY STRUCTURE, PROCEDURES AND POLICY
- STRONG UNDERSTANDING OF THE KEY VALUE DRIVERS FOR PUBLIC COMPANIES AND INVESTMENT
- STRONG UNDERSTANDING OF TECHNICAL REQUIREMENTS, INTEGRATION AND DEPLOYMENT OF ELECTRONIC TRADING SYSTEMS
- HIGH LEVEL PERSONAL NETWORK OF CAPITAL MARKET PARTICIPANTS

Status

Age: 59 – **Gender:** Male – **Occupation:** CEO

Outside Interests

Learning the GuZheng (21 string Chinese zither), General Aviation (pilot), Art and Craft (Gold Guilding), Reading Technical Manuals, Language study.

Industry Network

- Strong communication with levels of NSW Government, Trade and Resource departments
- Network of skilled Geophysicists, Geologists and mining contractors

Field Experience

- I have many years of field experience prospecting for Tin and Gold.
- I work alongside contractors and geologists collecting data to support the extension of the company resources
- My health is very good and fieldwork in remote Australian areas is pursued with enthusiasm

Management

- I have a long track record in being both a part of a team and running a team
- Cross cultural, and cross language business development, translation, offshore partnerships, software development, remote offices, co-ordination of business requirements between intra-country offices and localized marketing resulting in a strong connection between customers and partners
- I have been involved in start-ups, both at the micro level and enterprise level, being responsible for, and executing, a wide range of objectives.
- I have experience in building offshore teams in the USA and Japan, and establishing functional representative offices in a number of countries.

Marketing and Public Relations

- Possessing a natural marketing and sales focus, with ability to implement sales strategies across a broad range of products and services.
- Experienced in cultural nuances that require different communication and negotiation techniques.
- I have represented both my employers and my own companies overseas.
- I regularly visit China, I have lived for some years in Japan and the USA.
- I also spend time in person to attend to business opportunities in London, Hong Kong, Vancouver and Toronto with my current interests.

Product Development

- Central to my professional experience is involvement in product development from standalone software to enterprise practice management, inventory systems, electronic transactions and global Multilanguage systems for multi-national corporations.
- I have designed and deployed applications for Honda, Toyota, BUY.com (NewsCorp), Solution 6 as well as launched products of my own including Aircraft Systems Maintenance applications, Inventory and Delivery systems, eCommerce apps, mobile apps including iPhone, Android,
- More recently I have designed and deployed ABN Newswire, servicing companies on all the global exchanges, with information distribution in 14 languages to the premier financial terminals, as well as stock exchange monitoring and APIs for aggregation and transmission of financial data to hundreds of financial news organizations.

Sales and Promotion

- As a company builder and owner since 1992 from technology to aircraft system overhaul to software development and mining, then media, the critical key to success in any enterprise is generating revenue to support expansion.
- With excellent communication skills, I am able to interact with a range of people from workers through to C level executives with comfort and ease.
- I am at ease operating in other cultures and constantly reach out to opportunities in other countries.
- My technical background has given me the ability to use online marketing just as effectively as one-to-one sales and business development.
- I present publicly to Investors at Conferences in the Mining and Finance Industry