



Endorsed by: ASEAN Federation of Mining Associations



Conference Announcement

The 亚洲矿业 www.asiaminer.com
ASIA Miner
 Your gateway to Asia
 Asia Pacific's bi-lingual Resource Industry Magazine

Investing in Mining Conference 2007

Sydney, Australia

7 - 8 May 2007

Play Hard • Work Hard

The Mining and Investor Forum for
Exploration and Mining Companies,
Financiers, Investors and
Service Providers

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REGISTRATION FORM



Delegate Information

Name: _____
 Position: _____
 Organisation: _____
 Address: _____
 State: _____ Postcode: _____
 Phone: _____ Fax: _____ Email: _____

A. Accommodation All rates are per room per night

STAR CITY CASINO HOTEL (Please tick appropriate boxes) • Check in: 3.00pm • Check out: 11.00am

					Amount
<input type="checkbox"/> Superior Pyrmont View Room	\$265	<input type="checkbox"/> Single	<input type="checkbox"/> Twin	<input type="checkbox"/> Double	\$
<input type="checkbox"/> Superior City View Room	\$285	<input type="checkbox"/> Single	<input type="checkbox"/> Twin	<input type="checkbox"/> Double	\$
<input type="checkbox"/> Deluxe Pyrmont View Room	\$285	<input type="checkbox"/> Single	<input type="checkbox"/> Twin	<input type="checkbox"/> Double	\$
<input type="checkbox"/> Deluxe Harbour View Room	\$315	<input type="checkbox"/> Single	<input type="checkbox"/> Twin	<input type="checkbox"/> Double	\$
<input type="checkbox"/> Rollaway bed	\$50				\$
<input type="checkbox"/> Superior City View Executive Suite (2 rooms)	\$340				\$
<input type="checkbox"/> Superior Pyrmont View 2-Bedroom Self-contained Apartment	\$350				\$
<input type="checkbox"/> Superior City View 2-Bedroom Self-contained Apartment	\$375				\$

Date in: / / Date out: / / Minimum one night deposit **Total A.** \$
 OR: (Tick box) Use credit card number quoted below as guarantee

B. Registration Fees

	Before 23 March	After 23 March	Amount
Full Registration	\$790	\$850	\$
Day Registration (specify day) <input type="checkbox"/> MON or <input type="checkbox"/> TUES	\$425	\$460	\$
Breakfast Session	\$40		\$
(please tick one) <input type="checkbox"/> A) Breakfast with the Australian States & Investors <input type="checkbox"/> B) Indonesia Government & CEO Round Tables			
(tick box if applicable) <input type="checkbox"/> I would like to participate in the GOLF DAY (bookings essential) Please reserve Golf Clubs @ \$50 <input type="checkbox"/> No. of sets			\$

Total B. \$

Special Requirements Please advise us of any special dietary requirements or if you require wheelchair access:

Payment Total

Accommodation Total A.	\$
Registration Fees Total B.	\$

Payment Options (please tick one) All payments are to be made in Australian dollars only

FINAL TOTAL \$

A. BY CHEQUE made payable to **Margaret Reid Pty Ltd, T/F The ASIA Miner Conference**
 in Australian dollars and mail with this completed registration form to **Margaret Reid Pty Ltd, 26 Ridge Street, North Sydney NSW 2060 Australia**

B. BY CREDIT CARD IF PAYING BY AMEX, AN ADDITIONAL FEE OF 3% IS APPLICABLE AMEX MASTERCARD VISA Expiry Date /

Card No.

Cardholder Name: _____ Signature: _____

Fax this completed registration form to +61 2 8904 0880 or register online at www.conference-organisers.com.au

C. BY ELECTRONIC FUNDS TRANSFER to the conference account listed below. Delegates must notify Margaret Reid's office when transfer is made so that payment can be matched with registration form Email mreid@conference-organisers.com.au

Account Name **Margaret Reid Pty Ltd T/F ASIA Miner Conference** Bank **Westpac Bank, Castlereagh Street, Sydney**
 BSB **032 006** Account Number **340344** Bank Swift Code **WPACAU2S**

PRELIMINARY PROGRAMME

Monday 7 May 2007 • Asia's Giants

8.30am Opening

*Yolanda Torrisi, Conference Chairperson
Editor & Publisher - The ASIA Miner Magazine*

Official Welcome • Keynote Address

*The Hon Eric Ripper, Minister for State Development and
Director General, Department of Industry & Resources,
Western Australia • Invited*

Feeding China & India: The role of mineral-rich countries

*Tim Harcourt, Chief Economist,
Australian Trade Commission • Invited*

A U S T R A L I A

Investing in Australian mining projects

The legal framework, regulations and requirements for foreign entities

- *Barry Dawes, Managing Director, Martin Place Securities*
- *John Tivey, Partner, Freehills*

Financial reporting: Traps & pitfalls in the mining industry

*Bhavesh Morar, Partner, Assurance & Advisory
National Leader - Mining, Deloitte Touche Tomatsu*

Feeding the Asian giants - Australia's new juniors on show - what is under exploration and development to satisfy Asia's growing industrialisation & energy needs

Short discussions: *Explorers and producers in nickel, copper, zinc, vanadium, iron ore, lead, uranium and coal will outline their company's exploration or development project and take questions.*

MORNING TEA

C H I N A

Foreign investment in China's resource sector versus Chinese mining investments beyond its borders

Developments in China and the commodity outlook

- *Mark Simpson, Head of Research, Patterson Securities Limited*
- *CRU Group*

Hidden realities of investing in China's resources sector

Adam Salzer, CEO, Salzer Group

Sino Gold

Jake Klein, CEO, Sino Gold

Technology in training for miners

Kieren Turner, Executive Director, Coal Services Pty Ltd

China's future commodity demands:

Coal, uranium, zinc, lead, copper

China Mining Association

China Developments - Panel Presentations

Ausmelt

LUNCH

I N D I A

Investment opportunities and constraints in the Indian coal mining sector

*Dipesh Mumar Dipu, India Manager,
PricewaterhouseCoopers PVT*

P A P U A N E W G U I N E A A N D T H E P H I L I P P I N E S : T H E R I M O F F I R E

Papua New Guinea

A mining success story

*Greg Anderson, Executive Director,
PNG Chamber of Mines and Petroleum*

Exploring for and building mines in PNG

*Graham Briggs, Managing Director,
Harmony South East Asia*

Working to unlock the mineral treasures of PNG

Les Emery, Managing Director, Marengo Mining

AFTERNOON TEA

The Philippines

The big comeback

- *Horacio C. Ramos, Director, Mines & Geosciences Bureau, Department of Environment & Natural Resources*
- *Angelo Reyes, Secretary, Department of Environment and Natural Resources*
- *Leo Dominguez, Partner, Quisumbing Torres & Chairman, Philippines Australia Business Council • Invited*
- *Nelia Halcon, Executive Vice President, Chamber of Mines Philippines and Secretary General, Asian Federation of Manufacturers Association, Philippines*

Panel discussion

- *Mining companies with Philippine projects*
- *Josef Gueta, Director, Business Profiles Philippines*

5:30pm **NETWORKING COCKTAIL FUNCTION**

PRELIMINARY PROGRAMME

Tuesday 8 May 2007 • Feeding the Giants

7:00am Concurrent Breakfast Session 1 • *Ballroom 2*
Breakfast with Australian States & Investors
Concurrent Breakfast Session 2 • *Ballroom 3*
Indonesian Government & CEO Round Table

8:30am Day 2 Welcome *Yolanda Torrisi, Chairperson*

INDONESIA

Proposed new mining licence system overview and the future of Indonesia at a crucial juncture, mining, law changes and future investment

- *Simon F. Sembiring, Director General, Ministry of Energy and Mineral Resources, Indonesia*
- *Agusman Effendi, Head of Commission VII, House of Representatives*

Working in tandem: The role of central and provincial governments in the mining industry and ramifications for foreign companies

Ryad Chairil, Centre for Indonesian Mining and Resources Law: Cooperating Body of Indonesian Regional Government Coal Producers

Newcrest Mining

Archipelago: Toka Tindung Project

Colin Loosemore, Managing Director, Archipelago

Kalimantan Gold Corp: Central Kalimantan Project

Rahman Connelly, CEO, Kalimantan Gold Corp

International Relations

Mery Girseng, Chairman, International Relations Bar Association, Indonesia

MORNING TEA

INDOCHINA & SOUTH EAST ASIA

Merger & acquisition activity:

Its implications and opportunities for Asia

Peter Gray, Managing Director, Energy and Natural Resources, KPMG Corporate Finance LLC, New York

MONGOLIA AND CENTRAL ASIA

Mongolian mineral wealth perspectives & challenges
Luvsanvandan Bold, Mineral Resources and Petroleum Authority of Mongolia

LUNCH

VIETNAM

How Olympus has become a leading explorer / producer in the South East Asia region
Colin D Patterson, President, Olympus Pacific Minerals

Asian Mineral Resources: The Ban Phuc Nickel Project
Robert Thompson, President & CEO Asian Mineral Resources

LAOS

Exploration funding steps up: Why Laos is so highly sought after among mining companies

Joe Walsh, General Manager Corporate Development, Pan Australia Resources (TBC)

Project financing in Laos

Thomas Miller, Partner, Allen Arthur Robinson

CAMBODIA

A new frontier in mining

AFTERNOON TEA

DIVERSIFIED NEW LISTINGS, FLOATS AND MINERAL COMMODITIES

Debt funding: Overdrive lever for an equity fuelled engine
Quentin G Amos & David Lloyd, Directors, HVB Australia Pty Ltd - Project and Commodity Finance Asia Pacific

Opportunities in gold investing

Marino G Pieterse, Editor, Gold Letter International

5:00pm **Conference wrap up** *Yolanda Torrisi*

5:15pm **Conference close**



INVITATION

It gives us great pleasure to invite you, on behalf of The ASIA Miner, Asia Pacific's bi-lingual resource industry magazine, to The ASIA Miner Investing in Mining Conference to be held in Sydney, 7 - 8 May 2007.

The principals of The ASIA Miner have attended many conferences throughout the Asia-Pacific during the past two years. Their combined industry knowledge is second-to-none and they are well positioned to host and stage this prestigious, inaugural conference. It will offer mining and investment communities an excellent overview of investment potential throughout the region and will be chaired by Yolanda Torrissi, Editor of The ASIA Miner magazine.

The ASIA Miner will bring together, for the first time in one Australian forum, Asian and Australian investors, information on exploration and project ventures, and government and industry specialists. The ASIA Miner Investing in Mining Conference will be the most specialised International Asia Pacific meeting to focus on capital raising, joint venture strategies, mergers and acquisitions, risk management & financing of project capital expenditure.

Miners will showcase projects, which investors, financiers, bankers and institutions will be assessing for investment potential. Having attendees meeting in one location encourages introductions, strengthens relationships and facilitates the making of deals.

Company CEOs, managing directors and influential financial and investment authorities in the fields of mining and resource developments, will present at this conference. Networking will be a major focus of the event as many business relationships grow from an informal introduction.

High attendance at this prestigious event in Sydney, Australia will demonstrate to other international mining and investment communities, that the countries of the Asia Pacific region are ready to do business.

We look forward to welcoming you to Australia.

Yolanda Torrissi **Kim Cox**
Editor & Publisher Advertising & Marketing Manager

GENERAL INFORMATION

Conference Dates

Monday 7 May 2007 - Tuesday 8 May 2007
Conference & Trade Exhibition

Sunday 6 May 2007 - Golf Day

Venue

Sydney's Star City Casino
80 Pyrmont Street, Pyrmont NSW 2009 Australia

Registration

An **early bird** registration discount fee has been offered to assist with conference savings.

FULL REGISTRATION

Full registration includes morning /afternoon tea, lunch, trade exhibition, cocktail party, name badge, conference brochure and satchel.

Before 23 MAR '07	After 23 MAR '07
Au\$790	Au\$850

DAY REGISTRATION

Day registration includes morning /afternoon tea, lunch, name badge, conference brochure and satchel.

Before 23 MAR '07	After 23 MAR '07
Au\$425	Au\$460

Breakfast Sessions

Concurrent Session 1

Breakfast with the Australian States and Investors

Planning is under way for visiting delegates to meet with Australian State Mines Ministers and/or Senior Mines Department Officials. Delegates who are looking at investment opportunities and seeking to know more about the resources in each Australian State are invited to register for this event.

Concurrent Session 2

Indonesian Government and CEO Round Table

Indonesia, Australia's closest neighbour is one of the most highly prospective countries in the world, yet it attracts the lowest foreign mining investment.

Planning is under way to have Indonesian Government officials meet with interested investors and company CEOs to discuss the challenges and road ahead for foreign investment in Indonesia.

GENERAL INFORMATION

Accommodation

If requiring accommodation and paying by cheque or electronic transfer, a minimum of one night's deposit is required to secure your reservation. (*Full payment also accepted*). If paying by credit card, tick box on attached registration form enabling use of your card number to secure reservation. To obtain special conference rates, bookings must be made through this office and not directly with hotels. Please give several days notice if you have to cancel your reservation as the hotel will assume you are a "no show" and charge you for one night's accommodation. *All rates quoted are per room per night*

Sydney's Star City Casino Hotel

Superior Pyrmont View Room	\$265
Superior City View Room	\$285
Deluxe Pyrmont View Room	\$285
Deluxe Harbour View Room	\$315
Superior City View Executive Suite (2 rooms)	\$340
Superior Pyrmont View 2-bdrm self-cont. apartment	\$350
Superior City View 2-bdrm self-contained apartment	\$375

Golf Day • Sunday 6 May 2007

Bus departs 11am and returns to Star City at 9pm

Swann Global has generously sponsored a golf afternoon at beautiful St Michaels' Golf Club in Sydney, including golf, dinner and transfers from Star City Casino. Limited places are available to paid conference delegates only, so please book early. *Golf club hire • \$50*

Currency

Australia uses the decimal currency system of dollars and cents.

Entry Requirements

International visitors, except those from New Zealand, need visas.

Climate & Time Zone

May falls during Australia's Autumn when Sydney skies are generally sunny and temperatures range from approx 15C overnight to 22C daily, so medium-weight warm clothing is recommended. Sydney time during May is GMT + 10 hours.

Bank Hours

Banking hours are 9:30am to 4pm Monday to Thursday and 9:30am to 5pm Friday. ATM facilities are available in the hotel and throughout the city and suburbs and several banks are within walking distance of the hotel.

Electricity

Electricity used in Australia is 240v AC 50 cycles and a 3-pin plug is required. Tea and coffee making facilities, hair dryers and irons are provided in hotel rooms.

Cancellations

Cancellations must be made in writing and sent to the conference organiser. Refunds for the registration fee (less a 10% handling charge) will be returned if cancellations are made before 23 March. No refunds will be forwarded after that date, however a substitute delegate will be accepted.

Media Partners



The ASIA Miner Magazine • 1 Sevenoaks Street, Balwyn, Melbourne Victoria 3103 Australia

Phone +61 3 9816 8048 • Fax +61 3 9816 9048

Kim Cox Mobile +61 422 811 261 • Email info@asiaminer.com

Yolanda Torrisi Phone +61 3 9816 8048 • Mobile +61 412 261 870

Conference Organiser • Margaret Reid • Conference Organising Manager • Margaret Reid Pty Ltd

26 Ridge Street, North Sydney NSW 2060 • Phone +61 2 8904 0800 • +61 2 8904 0802 • Fax +61 2 8904 0880

Email mreid@conference-organisers.com.au • www.conference-organisers.com.au

Register online at www.conference-organisers.com.au or Fax registration form to +61 2 8904 0880