



Excellence in Mining & Exploration

CONNECTING INDUSTRY AND INVESTMENT



Speaker and Exhibitor Prospectus

9th, 10th & 11th September 2007

Hilton Hotel, Sydney

The Industry & Investor Forum
for explorers, miners, financiers,
service providers & investors.

THE CONFERENCE

Excellence in Mining and Exploration is an annual event in its fifth year. This event will look at exploration and mining both from an Australian perspective and globally in an investment context. It will bring together mining companies, government sectors, investment experts, investors and the professional services industries that support mining in Australasia.

The three day program, prepared by a panel from London's Mining Journal and Mining Journal Online, the editors of MiningNews.net, Resource Stocks and Australia's Mining Monthly, will include sessions on the state of global mining, exploration activity and finance, and company presentations.

COMPANY EXHIBITION

The Industry Exhibition will be a major component of the Excellence in Mining and Exploration 2007 Conference and will feature market leaders from the exploration, mining and associated sectors. The conference program has been specifically designed to maximise the opportunity for delegates to visit the exhibition. With coffee breaks, luncheons, the drinks reception and morning and afternoon teas being held in the exhibition area, this area is set to be the prime networking arena for both delegates and exhibitors.

Entitlements:

- 3m x 2m Exhibition Shell Scheme booth
- 2 complimentary full registrations including lunch for both days
- 150 word description of your company in the company exhibition section of the conference handbook
- Insert into delegate bag
- Logo on conference website including link to your website
- Mention in all print advertising and conference brochures, papers and materials

Exhibition booth: \$4,000 plus GST

COMPANY PRESENTATIONS

As a Company Presentation Sponsor, your organisation will be part of the Conference program. By selecting the speaker and exhibition booth option, you can offer delegates the opportunity to visit your stand after your presentation.

Entitlements:

- 20 minute presentation or 15 minutes plus 5 minutes for question and answers from the audience
- 1 complimentary full registration including lunch for both days
- 150 word description of your company in the key sponsors section of the conference handbook
- Insert into delegate bag
- Logo on conference website including link to your website
- Mention in all print advertising and conference brochures, papers and materials

Speaker only: \$4,500 plus GST

COMPANY PRESENTATION AND EXHIBITION BOOTH

Entitlements:

- 20 minute presentation or 15 minutes plus 5 minutes for question and answers from the audience
- 3m x 2m Exhibition Shell Scheme booth
- 4 complimentary full registrations including lunch for both days
- 150 word description of your company in the key sponsors section of the conference handbook
- Insert into delegate bag
- Logo on conference website including link to your website
- Mention in all print advertising and conference brochures, papers and materials

Company presentation and exhibition booth: \$7,500 plus GST

SHELL SCHEME STANDS

Shell scheme stands measure 3 metres by 2 metres (i.e. 6 square metres) and can be purchased in units thereof, with a minimum purchase of 6 square metres.

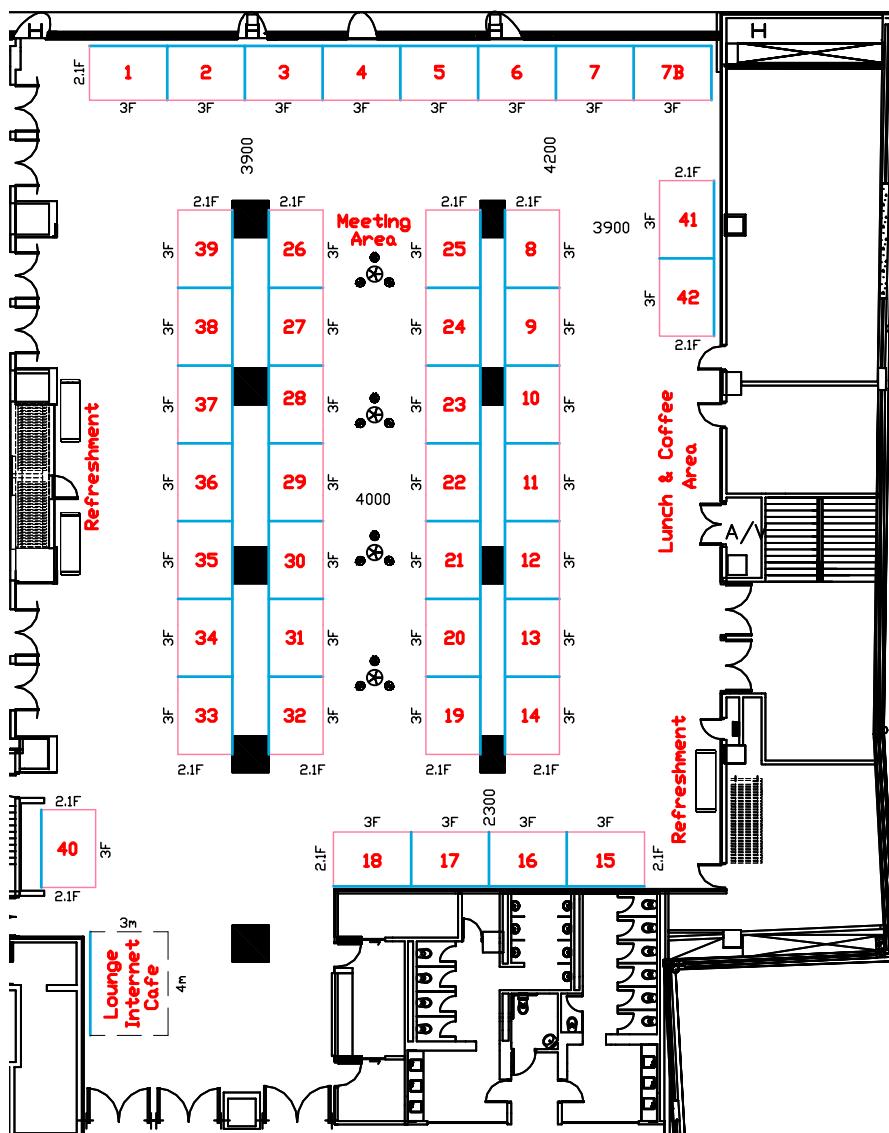
Each shell scheme stand includes:

- Carpeted floor space
- Back & side walls
- Exhibitor name and stand number on fascia panel
- Two spotlights supplied per stand
- One power point
- Cleaning of stand

FLOOR PLAN

While the floor plan outlined in this brochure is correct at the time of printing, the organisers retain the right of alternation should it be deemed necessary.

Please refer to the floor plan nominate three preferences for the location of your stand on your confirmation form. Please note that location preference will be given based on receipt of confirmation with payment. Changes to the floor plan may occur without notice.



CONDITIONS OF PAYMENT

All payments are to be payable to Resourceful Events Pty Ltd. Full payment is due at time of confirmation. A tax invoice will be raised for payment.

METHOD OF PAYMENT

- I. Company cheque - Australian companies only.
- II. Direct bank transfer - please contact the Excellence in Mining and Exploration 2007 Conference Managers via email at sponsorship@resourcefulevents.com, add A\$25 handling fee for international transfers. Please forward notification of transfer. Please reference EIME2007 when transferring.
- III. International bank draft - this should be drawn on an Australian bank and payable in Australian dollars. For all international bank drafts add A\$25 handling fee.
- IV. Credit Card - Bankcard, Visa, MasterCard and AMEX accepted add 3% handling charge.

Bank Details

BSB Code: 086 082
Account Number: 597 734 540
Swift Code: NATAAU 3303M
Account Name: Resourceful Events Pty Ltd
Bank Name: National Australia Bank
Bank Address: West End Branch WA 197 St George's Terrace, Perth
ABN: 17 117 593 665

Please inform Resourceful Events Pty Ltd by fax when payment has been made.
Including Invoice / Account Name

CANCELLATION

After the official booking has been accepted by the Excellence in Mining and Exploration 2007 Conference Managers:

If the booth/presentation can be resold to another company, the company will receive a full refund of deposits paid, less administrative fees of 10% of the total sponsorship or exhibition fee.

If not able to be resold, the company will be liable to pay the following fees:

- 50% of the total rate, if the cancellation request is received in writing before **31 July 2007**
- 100% of the total rate, if the cancellation request is received in writing after **31 July 2007**

Any refunds of deposits paid will be made after the conference but not later than **30 November 2007**. The company will not be entitled to any interest that the organiser may have derived from deposits made by the company. All bank charges, including senders and receiver's charges, resulting from a refund related to cancellation of a sponsorship/exhibition items will be passed on to the sponsor/exhibitor.

EXCELLENCE IN MINING AND EXPLORATION 2007 COMMITMENT

On behalf of the Excellence in Mining and Exploration 2007 Conference Organising Committee I thank you in advance for your support of the premier mining and exploration event in Sydney in 2007.

I can assure you the Organising Committee and the Conference and Exhibition Manager will go out of their way to accommodate your needs and will provide the forum for you to progress your business.

I look forward to meeting with you in Sydney for Excellence in Mining and Exploration 2007.

Kerry Stevenson

Managing Director

Resourceful Events

For further information please contact Resourceful Events:

Suite 2, Level 2, 36 Carrington Street Sydney NSW 2000

Tel: +61 2 9279 2222

Fax: +61 2 9299 9006

Email: info@resourcefulevents.com

Website: www.resourcefulevents.com



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9th, 10th & 11th September 2007 • Hilton Sydney

PRESENTATION AND EXHIBITION CONFIRMATION

Please tick the appropriate package/s. **All prices are exclusive of 10% GST.**

- Company Presentation \$4,500 plus GST
- Company Presentation & Exhibition \$7,500 plus GST
- Exhibitor \$4,000 plus GST

DETAILS

Title Mr Mrs Ms Miss

Given Name Surname

Organisation Position

Mailing Address - Number and Street

Suburb/City or Town Country

Telephone number Facsimile number

Email

Your organisation's commitment is considered to be confirmed once the conference secretariat has received this completed form.

Your entitlements will become effective once agreed payment has been received. This form is considered a contract between the Excellence in Mining & Exploration 2007 Conference and the presenting/exhibiting organisation.

I have read and understood the entitlements and conditions outlined in the presentation and exhibition prospectus and agree to participate in the Excellence in Mining & Exploration 2007 Conference on that basis.

Signature of authorised person, on behalf of participating company:

Name Date / /

Signature

Upon receipt of this acknowledgement of participation, the Conference Secretariat will forward your Event Entitlements and Invoice.

For inclusion on the event website www.resourcefulevents.com/mining please also supply your company logo, a brief company description, and if needed, a biography and photo of the speaker to info@resourcefulevents.com stating in the subject line **Mining & Exploration**



PHONE
Information:
Kerry Stevenson
Registration:
+61 2 9279 2222

FAX
Complete this form
and fax to:
+61 2 9299 9006

POST
Complete this form and post to:
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36 Carrington Street
Sydney NSW 2000